

OKLAHOMA STUDENT LOAN AUTHORITY
Summary of Outstanding Debt Issues
December 31, 2000

<u>Description</u>	<u>Original Principal Balance</u>	<u>Interest</u>	<u>Outstanding Principal Balance</u>	<u>Final Maturity</u>
<u>Warehouse Line of Credit</u>				
Taxable Variable Rate Revenue Note, Series 1993L issued 04-29-1993 and last modified 07-26-2000	\$125,000,000 ¹	Rate based on 91-day US Treasury Bill Payable: Quarterly	\$29,400,000	11-30-2002 ²
<u>1991 General Bond Resolution</u>				
Student Loan Refunding Revenue Bonds				
Series 1992A dated 11-01-1992 issued 11-19-1992	\$32,680,000	Fixed rates from 6.40% to 6.70% from 09-01-2001 to 2005 Payable: 3/1 & 9/1	\$13,015,000	09-1-2005
Student Loan Revenue Bonds, Series 1994A				
Series 1994A-1	25,200,000	35 day Auction Rate	25,200,000	09-01-2020
Series 1994A-2 dated 12-21-1994 issued 12-21-1994	7,000,000	1 Year Auction Rate A1 Payable: 3/1 & 9/1 A2 Payable: 6/1 & 12/1	7,000,000	09-01-2015
	\$64,880,000		\$45,215,000	
<u>1995 Master Bond Resolution</u>				
Student Loan Bonds and Notes				
Senior Notes				
Series 1995A-1 dated 11-09-1995 issued 11-09-1995	\$21,600,000	35 day Auction Rate Payable: Each Auction Date	\$21,600,000	09-01-2025
Series 1995A-2 dated 11-09-1995 issued 11-09-1995	7,000,000	1 Year Auction Rate Payable: 6/1 & 12/1	7,000,000	09-01-2025
Subordinate Bonds				
Series 1995B-1	2,000,000	5.80% Fixed Rate	2,000,000	09-01-2008
Series 1995B-2 dated 11-01-1995 issued 11-09-1995	3,980,000	6.35% Fixed Rate Payable: 3/1 & 9/1	3,980,000	09-01-2025
Subordinate Bonds				
Series 1996B-1	5,975,000	4.80% Fixed Rate	5,975,000	08-01-2004
Series 1996B-2 dated 08-01-1996 issued 08-27-1996	6,230,000	5.10% Fixed Rate Payable: 2/1 & 8/1	6,230,000	08-01-2008
	\$46,785,000		\$46,785,000	

1996 Bond Resolution
Variable Rate Demand
Obligations

Series 1996A dated 11-08-1996 issued 11-08-1996	\$32,580,000	Weekly Rate (MBIA/SLMA) Payable: 6/1 & 12/1	\$32,580,000	06-01-2026
Series 1997A dated 05-13-1997 issued 05-13-1997	33,000,000	Weekly Rate (MBIA/SLMA) Payable: 6/1 & 12/1	33,000,000	12-01-2026
Series 1998A dated 07-08-1998 issued 07-08-1998	33,100,000	Weekly Rate (MBIA/Helaba) Payable: 6/1 & 12/1	33,100,000	06-01-2028
Series 2000A-4 dated 08-31-2000 issued 08-31-2000	20,945,000	Weekly Rate (MBIA/Dexia) Payable: 6/1 & 12/1	20,945,000	06-01-2029
<u>Taxable Auction Rate Bonds</u>				
Series 2000A-1/A-2/A-3 dated 08-31-2000 issued 08-31-2000	100,000,000	28 Day Auction Rate (MBIA Insured) Payable: Each Auction Date	100,000,000	06-01-2030
	\$219,625,000		\$219,625,000	

Bridge Loan Promissory Notes

1999A-2 Promissory Note dated 08-25-1999 issued 08-25-1999 modified 07-25-2000	\$5,770,000	80% of 1 month LIBOR Payable: 3/1 & 9/1	\$5,770,000	09-01-2008
2000N Promissory Note dated 07-25-2000 issued 07-25-2000	3,665,000	80% of 1 month LIBOR Payable: 3/1 & 9/1	3,665,000	09-01-2008
	\$9,435,000		\$9,435,000	

TOTAL OUTSTANDING INDEBTEDNESS \$350,460,000

¹Revolving Line of Credit subject to Advances in multiple draws until November 30, 2002.

²Present Expiration Date, subject to annual extensions not to exceed the stated maturity, April 29, 2008